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ATTORNEYS FOR THE STATE OF TEXAS on behalf of  
THE TEXAS DEPARTMENT OF TRANSPORTATION,  
MOTOR VEHICLE DIVISION

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	<b>:</b>	<b>CHAPTER 11</b>
	<b>:</b>	
<b>GENERAL MOTORS CORP., et al.,</b>	<b>:</b>	<b>Case No. 09-50026 (REG)</b>
	<b>:</b>	
	<b>:</b>	<b>(Jointly Administered)</b>
<b>Debtors.</b>	<b>:</b>	
-----X		

**AMENDED EXHIBIT LIST FOR HEARING ON DEBTORS' MOTION  
PURSUANT TO 11 U.S.C. §§ 105, 363(b), (f), (k), (m), AND 365 AND FED. R.  
BANKR. P. 2002, 6004, AND TO APPROVE (A) THE SALE PURSUANT TO THE  
MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION  
HOLDINGS LLC, A U.S. TREASURY SPONSORED PURCHASER, FREE AND  
CLEAR OF LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS;  
(B) THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY  
CONTRACTS AND UNEXPIRED LEASES; AND (C) OTHER RELIEF**

TO THE HONORABLE ROBERT E. GERBER,  
UNITED STATES BANKRUPTCY JUDGE:

The State of Texas, on behalf of the Texas Department of Transportation, Motor Vehicle Division files this its amended exhibit list in support of its objection to the above referenced Debtors' Motion (Docket No. 92) set for hearing on June 30, 2009.

**EXHIBIT LIST**

<b>EXHIBIT</b>	<b>TITLE</b>
<b>1</b>	General Motors Corp. cover letter dated June 1, 2009 regarding proposed Participation Agreements relating to GM's dealer agreements and restructuring plans (Ex. A to Objection of the State of Texas)
<b>2</b>	General Motors Corp. proposed Participation Agreement dated June 1, 2009 regarding GM dealer sales and service agreements (Ex. B to Objection of the State of Texas)
<b>3</b>	General Motors Corp. proposed letter agreement dated June 9, 2009 modifying the Participation Agreement (Ex. C to Objection of the State of Texas)
<b>4</b>	Informal request for production to Weil Gotshal & Manges, LLP dated June 23, 2009 from Assistant Attorney General, J. Casey Roy requesting final versions of the Participation Agreement, letter agreement, transmittal letter and/or other documents relating to the assumption, modification and/or assignment of the Dealer Agreements to New GM
<b>5</b>	Email transmission of 6/23/09 request from Assistant Attorney General, J. Casey Roy to Weil Gotshal & Manges
<b>6</b>	General Motors Corp. cover letter dated June 1, 2009 accompanying the final version Participation Agreements relating to GM's dealer agreements and restructuring plans ( <i>awaiting production from Debtors' counsel</i> )
<b>7</b>	General Motors Corp. final version of Participation Agreement dated June 1, 2009 regarding GM dealer sales and service agreements
<b>8</b>	General Motor Corp. final version of proposed letter agreement dated June 9, 2009 modifying Participation Agreement

9	Email dated June 26, 2009 from Evert Christensen, Weil Gotshal & Manges forwarding Exhibits 7 & 8 to Assistant Attorney General, J. Casey Roy
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Dated: Austin, Texas  
June 26, 2009

Respectfully submitted,

GREG ABBOTT  
Attorney General of Texas

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/s/ J. Casey Roy  
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